

# Multiple Medication Management & Smart Pill Boxes

**MARKET FOCUS** 

SERVICE: DIGITAL HEALTH

2Q 2012

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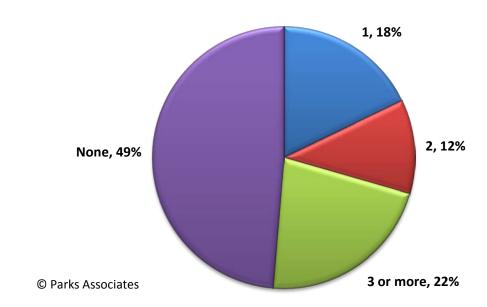
#### **SYNOPSIS**

Multiple Medication
Management and Smart
Pillboxes provides an
overview of the market for
medicine management
technologies. It surveyed
3,346 broadband users
that take multiple
medications and gauged
their interest in products
that can assist with the
process.

This research is part of Parks Associates' **Digital Health** research service which analyzes market trends for health care technologies, services, and devices.

## Number of Prescribed Medications Taken (Q1/12)

"Q4010. How many prescription medications do you currently take on a regular basis?" (Among All BB HHs, n=10,000, ±0.98%)



## ANALYST INSIGHT

"Medication management technology is not just for the old. Younger adults express more interest in products and services that can help with medication management. Interest is also strong among those caring for an older family member."

- John Barrett, Director, Consumer Analytics, Parks Associates

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### **Multiple Medication Management & Smart Pill Boxes**

- · Previous Research
- · Key Conclusions
- · Recommendations

## **Use of Multiple Medications**

- · Highlights
- · Number of Prescribed Medications Taken
- · Number of Prescribed Medications Taken by Age
- · Living Situation





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- · Medical Condition Diabetes
- · Diabetes vs. Multiple Medication Use by Age

### **Challenges & Smart Pill Boxes**

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- · Challenges with Taking Multiple Medications
- · Challenges with Taking Multiple Medications as % of All Households
- · Interest Level in Features of a New Pill Box
- · Interest in New Pill Boxes by Age
- · Interest in New Pill Boxes by Age as % of All Households
- · Interest in Reminder Pill Box vs. Forgetting to Take Medication
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- · Interest in Refill Pill Box by Challenges Faced When Taking Medication
- · Care for a Dependent Older Family Member
- · Interest in New Pill Boxes and Caring for Older Family Member

## **ATTRIBUTES**

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